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# MARKET ROUNDUP


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# KSE-100 closes at 146,529 down 476 points

| KSE-100 Index | KSE-All | KSE-30 Index | KMI-30 Index |
|---|---|---|---|
| 146,529 -0.32% | 90,649 -0.13% | 44,855 -0.35% | 208,067 -0.47% |

- The equity market opened on a strong note but failed to maintain its momentum. The KSE-100 Index recorded an intraday high of 147,892 and a low of 146,418, ultimately closing at 146,529 — a decline of 476 points. Total trading volume stood at 298.2 million shares, with a traded value of PKR 29.6 billion.
- Key contributors to the index's decline included FFC (-1.1%, -137 points), EFERT (-2.7%, -113 points), PPL (-2.1%, -89 points), MCB (-1.6%, -81 points), and HMB (-3.7%, -69 points). In terms of volume, YOUW and BOP led the market, with 51.7 million and 33.7 million shares traded, respectively.
- Selling pressure was predominantly seen in the E&P, OMCs, and Fertilizer sectors, while Banks and Cements witnessed mixed investor interest.
- Profit-taking was largely focused on energy stocks following reports of delays in circular debt payment disbursements. However, selective buying emerged at lower levels, particularly in high-yielding stocks. Looking ahead, market sentiment is expected to remain positive. Investors are advised to concentrate on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and promising long-term growth prospects.

***Sales Desk***
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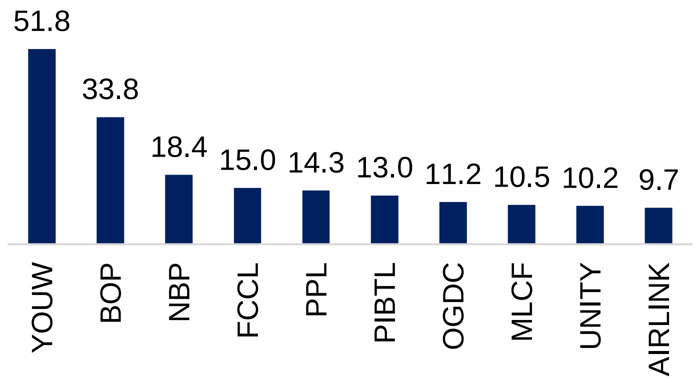
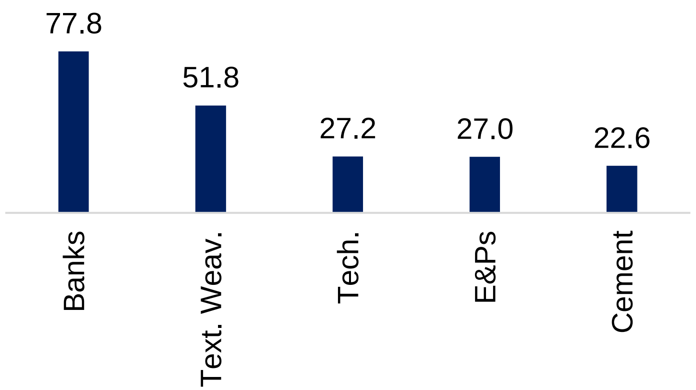
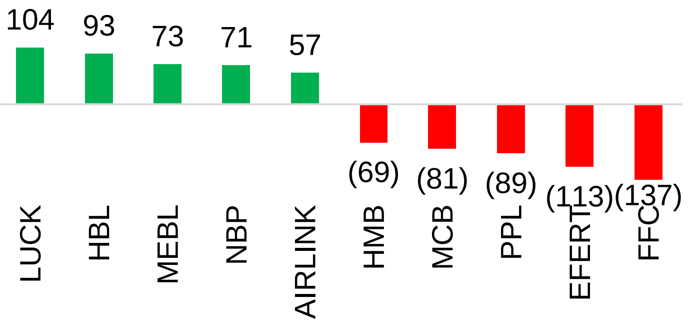
## Most Active Stocks (Vol. mn shares)



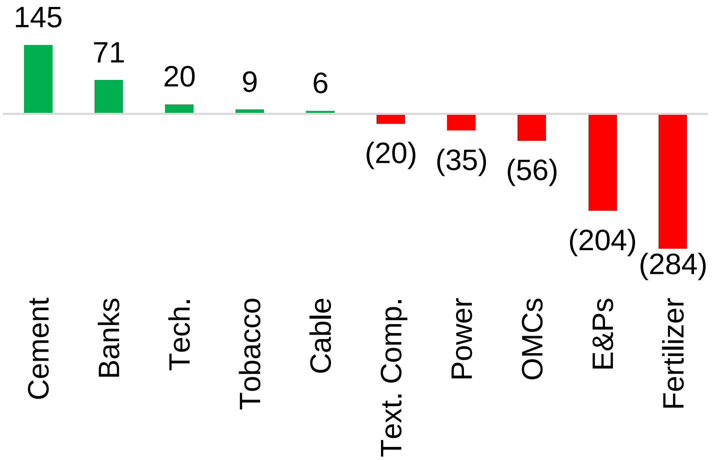

## Top 5 Active Sectors (Vol. mn shares)




## Stocks' Contribution to KSE 100 Index (points)




## Sectors' Contribution to KSE 100 Index (points)



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